

ADVANCED TRAINING DAY

MAY 4TH 2023

7:30AM

BREAKFAST & REGISTRATION
Live Aqua Lobby & Exhibitor Hall (Báltico & Adriático Halls)

8:30AM (20 min. break at

10:20AM)

TRACK ONE:
GROW AND OPTIMIZE
YOUR BUSINESS
Pacífico & Atlántico Halls

SUB-TRACK 1A:
OPERATIONAL EFFECTIVENESS

- Integrating EOS Into Your Business
 Product Checklists and Critical Sops
- for Operating Your Business- Tracking Time and Profitability- Important Operating Metrics- Using Dedicated and SatelliteOffshore Resources

TRACK TWO:
DELIVERING VALUE ACROSS
THE CUSTOMER JOURNEY
Mediterráneo Hall

SUB-TRACK 2A:
CREATING RAVING FANS

- Successful Clients Relationships and the Customer Journey
- Onboarding New Clients and
 Coordinating with Suppliers
- Client Reporting Cadence
- and ContentSupplier Onboarding Perspectives
- NPS and Creating Raving Fans

12:00PM

LUNCH | Exhibitor Hall (Báltico & Adriático Halls)

1:00PM

CONTINUATION

SUB-TRACK 1A:

OPERATIONAL EFFECTIVENESS

CONTINUATION
SUB-TRACK 2A:
CREATING RAVING FANS

2:00PM

BREAK (opportunity to change tracks)

2:15PM

SUB-TRACK 1B: HOW TO STAFF & DEVELOP A WORLD-CLASS AGENCY

- How to Tackle Growth Challenges
- Identify Hiring Signals
- Finding the Right People
- Create and Manage Culture
- Leveraging Caliper Testing as a Tool

SUB-TRACK 2B: DEVELOPING A PREDICTABLE LEAD GENERATION PLAN

- Generating Leads Through Networking
- Successful Lead Generation Tactics
- Lead Generation Playbooks

4:00PM



CERVEZAS WITH SPONSORSExhibitor Hall (Báltico & Adriático Halls)



FCMO SESSION (Invite-Only) Mediterráneo Hall

6:30PM



FIRST-TIMER/NEWBIE RECEPTION
Beachfront

7:30PM



WELCOME BEACH BASH
Beachfront

PLATINUM SPONSOR



CONVENTION DAY 1

MAY 5TH 2023

6:30AM WSI FITNESS MEET UP | Live Aqua Lobby

8:00AM BREAKFAST & REGISTRATION
Live Aqua Lobby & Exhibitor Hall (Báltico & Adriático Halls)

9:00AM Convention Kick Off | Pacífico & Atlántico Halls

9:15AM The Future of Digital

Dan Monaghan, WSI Co-Founder

10:00AM TRANSITION & BREAK

10:15AM BREAKOUT SESSIONS: BUSINESS DEVELOPMENT TRACK

Digital Strategy 2.0 - Leveraging the
Blueprint to Crush Your Client Goals
While Unlocking Additional
Consulting Revenue for Your IC
Business
(Cormac Farrelly, WSI Consultant)

Pacífico & Atlántico Halls

BREAKOUT SESSIONS: OPERATIONS, TOOLS & TRENDS TRACK Mediterráneo Hall

The Good, the Bad, and the Online: A
Study of 60,000 SMEs Across
USA & Europe
(Paul Wood, Insites)
+

TikTok 360 Marketing: Increase Your Agency Revenue Providing TikTok
Marketing Services
(Inigo Rivero, House of Marketers)

11:30AM LUNCH WITH SPONSORS | Exhibitor Hall (Báltico & Adriático Halls)

1:00PM Cracking the Code: The Insider's
Guide to LinkedIn Success
(Gunnar Hood, WSI Consultant)

Steer Clear: Top 5 Digital Marketing
Pitfalls for 2023
(Chris Balon, ALM)

2:00PM AFTERNOON BREAK

2:15PM Road to Millions – Season Two
(Andreas & Georgia Mueller-Schubert,
WSI Consultants)

Top Guns Panel

(Alison Lindemann, Carlos Guzman, Jeremy
Howard, Domenic Ali: WSI Consultants

(Alison Lindemann, Carlos Guzman, Jeren Howard, Domenic Ali; WSI Consultants. Facilitated by Michael Monaghan.)

3:15PM TRANSITION & BREAK

Building Your Advertising Utopia: The Definitive MasterclassJack Porter-Smith, WSI Paid Search | Pacífico & Atlántico Halls

4:45PM DAY 1 CLOSE

5:00PM

3:30PM

8:00PM

WSI SPRING FLING POOL PARTY WITH SPONSORS | Pool Deck

WSI TRIVIA NIGHT
Aqua Club Lounge



CONVENTION DAY 2

MAY 6TH 2023

6:30AM WSI FITNESS MEET UP | Live Aqua Lobby

8:00AM BREAKFAST Exhibitor Hall (Báltico & Adriático Halls)

9:00AM Day 2 Kick Off | Pacífico & Atlántico Halls

9:15AM
Artificial Intelligence for Marketing Agencies and Consultants:
How to Survive and Thrive in the Age of Al
Mike Kaput, Chief Content Officer at Marketing Al Institute

10:15AM MORNING BREAK

10:45AM ROUNDTABLE SESSIONS (2 x 45 min)

12:15PM LUNCH | Exhibitor Hall (Báltico & Adriático Halls)

1:30PM

BREAKOUT SESSIONS: BUSINESS

DEVELOPMENT TRACK

Pacífico & Atlántico Halls

The Anatomy of a Winning
Proposal System
(Chuck Bankoff, WSI Certified Agency)

BREAKOUT SESSIONS: OPERATIONS, TOOLS & TRENDS TRACK Mediterráneo Hall

Panel Discussion: The Impact of
Generative AI on Digital Marketing Opportunities & Challenges
(Eric Cook, Francois Muscat; WSI
Consultants. Richard Fallah, VBOUT.
Mike Kaput, Marketing AI Institute.
Facilitated by Gennady Liakhter.)

2:30PM TRANSITION & BREAK

2:45PM Presidential Update

Valerie Brown-Dufour, WSI President | Pacífico & Atlántico Halls

3:15PM



WSI AWARDS CEREMONY
Pacífico & Atlántico Halls

5:00PM Close of Day 2

7:00PM APPRECIATION RECEPTION/COCKTAILS (Invite-Only)
Live Aqua Theatre

8:00PM WSI HOMECOMING DANCE
Live Aqua Theatre









PUNTA CANA #wsiconvention #Wsiconvention